

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

)
) Chapter 11
)

VOYAGER DIGITAL HOLDINGS, INC., *et. al.*,¹

) Case No. 22-10943 (MEW)
)

Debtors.

) (Jointly Administered)
)

**SEVENTH MONTHLY FEE STATEMENT OF
EPIQ CORPORATE RESTRUCTURING, LLC FOR COMPENSATION FOR
SERVICES AND REIMBURSEMENT OF EXPENSES AS NOTICING AND
INFORMATION AGENT FOR THE OFFICIAL COMMITTEE OF UNSECURED
CREDITORS OF VOYAGER DIGITAL HOLDINGS, INC., *ET AL.*, FOR
THE PERIOD FROM JANUARY 1, 2023 THROUGH JANUARY 31, 2023**

Name of Applicant:

Epiq Corporate Restructuring, LLC

Authorized to Provide Professional Services to:

Official Committee of Unsecured
Creditors

Date of Retention:

October 18, 2022, effective as of July 26,
2022

Period for which compensation
and reimbursement is sought:

January 1, 2023 to January 31, 2023

Total Amount of Compensation to Be Sought as
Actual, Reasonable, and Necessary for the
Applicable Period:

\$4,038.72 (80% of \$5,048.40)

Amount of expense reimbursement sought as
actual, reasonable and necessary:

\$52,388.52

Blended Rate of Professionals during the Fee
Period:

\$177.00

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Voyager Digital Holdings, Inc. (7687); Voyager Digital, Ltd. (7224); and Voyager Digital, LLC (8013). The location of the Debtors' principal place of business is 33 Irving Place, Suite 3060, New York, NY 10003.

This statement is the seventh monthly fee statement (the “Fee Statement”) of Epiq Corporate Restructuring, LLC (“Epiq”), noticing and information agent to The Official Committee of Unsecured Creditors in the above-captioned cases (the “Committee”), filed pursuant to the *Order (I) Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals and (II) Granting Related Relief* [Docket No. 236] (the “Interim Compensation Order”). Epiq requests: (a) payment of compensation in the amount of \$4,038.72 (80 percent of \$5,048.40 of fees on account of reasonable and necessary professional services rendered to the Committee by Epiq); and (b) reimbursement of actual and necessary costs and expenses in the amount of \$52,388.52 incurred by Epiq, each during the period of January 1, 2023 through January 31, 2023 (the “Fee Period”). Attached as **Exhibit A** hereto is the itemization and description of the services that Epiq rendered as noticing and information agent and a list of the detailed expenses incurred by Epiq during the Fee Period.

Further, **Exhibit A**: (a) identifies the individuals that rendered services in each subject matter; (b) describes each activity or service that each individual performed; (c) states the number of hours (in increments of one-tenth of an hour) spent by each individual providing the services; and (d) includes a detailed list of expenses incurred by Epiq during the Fee Period.

Summary of Hours Billed by Professionals During the Fee Period

Professional	Position With the Applicant	Hourly Billing Rate	Total Billed Hours	Total Compensation
Alicia Den Beste	Director/V.P. Consulting	\$198.00	1.5	\$297.00
Bridget Gallerie	Director/V.P. Consulting	\$198.00	0.6	\$118.80
David Mejia	Senior Case Manager II	\$159.00	0.3	\$47.70
Dexter Campbell	Senior Consultant I	\$176.00	1.0	\$176.00
Diane Streany	Senior Case Manager III	\$165.00	10.5	\$1,732.50
Elli Krempa	Senior Case Manager III	\$165.00	1.0	\$165.00
Forrest Houku	Senior Case Manager II	\$159.00	0.2	\$31.80
Jerry Dial	Senior Case Manager II	\$159.00	0.5	\$79.50
Konstantina Haidopoulos	Senior Case Manager II	\$159.00	1.6	\$254.40
Panagiota Manatakis	Senior Case Manager III	\$165.00	3.9	\$643.50
Rafi Iqbal	Senior Consultant I	\$176.00	0.8	\$140.80
Sena Sengun	Senior Case Manager II	\$159.00	0.7	\$111.30
Sharna Wilson	Senior Case Manager II	\$159.00	0.1	\$15.90
Sidney Garabato	Senior Consultant II	\$187.00	6.6	\$1,234.20
TOTALS FOR PROFESSIONALS			29.3	\$5,048.40

Summary of Fees Billed by Subject Matter for the Fee Period

Matter Number	Matter Description	Total Billed Hours	Total Fees Requested
130	130 Creditor Calls/Requests	10.5	\$1,732.50
205	205 Set Up Mailing/Noticing	10.6	\$1,831.90
220	220 Affidavits	0.5	\$82.50
395	395 Case Management Services - Other	5.1	\$915.30
642	642 Fee Application Prep and Related Issues	2.6	\$486.20
	TOTAL	29.3	\$5,048.40

Summary of Expenses for the Fee Period

Expense Category	Amount
NO120 Email Noticing per File	\$48,856.15
RE800 Court Docket Services	\$1.00
RE900 Email Service Setup/Custom Reporting Fee	\$3,531.37
TOTAL EXPENSES	\$52,388.52

Notice

No trustee or examiner has been appointed in these chapter 11 cases. Pursuant to the Interim Compensation Order, a copy of this Fee Statement has been served by overnight mail upon: (i) Voyager Digital Holdings, Inc., 33 Irving Place, Suite 3060, New York, New York 10003, Attn: David Brosgol and Brian Nistler; (ii) counsel to the Debtors, Kirkland & Ellis LLP, 601 Lexington Avenue, New York, New York 10022, Attn: Joshua A. Sussberg, P.C., Christopher Marcus, P.C., Christine A. Okike, P.C., and Allyson B. Smith; (iii) United States Trustee, U.S. Federal Office Building, 201 Varick Street, Suite 1006, New York, New York 10014, Attn: Richard Morrissey and Mark Bruh; and (iv) counsel to the Official Committee of Unsecured Creditors, McDermott Will & Emery LLP, One Vanderbilt Avenue, New York, New York 10017, Attn: Darren Azman.

WHEREFORE, pursuant to the Interim Compensation Order, Epiq requests: (a) payment of compensation in the amount of \$4,038.72 (80 percent of \$5,048.40 of fees on account of reasonable and necessary professional services rendered to the Debtors by Epiq); and (b) reimbursement of actual and necessary costs and expenses in the amount of \$52,388.52 and that the Court grant such other and further relief as is justified.

Dated: April 10, 2023
New York, New York

/s/ Sidney Garabato
Senior Consultant

EXHIBIT A

Timekeeper, Matter & Expense Detail

MATTER NUMBER: 130
Matter Description: 130 Creditor Calls/Requests

Date	Name	Position	Matter Description	Hourly Rate	Hours	Compensation	Detail
1/3/2023	Panagiota Manatakis	Senior Case Manager III	130 Creditor Calls/Requests	165.00	0.5	\$82.50	LOG EMAILS FROM INBOX
1/17/2023	Diane Streany	Senior Case Manager III	130 Creditor Calls/Requests	165.00	0.7	\$115.50	REVIEW EMAIL INQUIRIES AND RESPOND TO CREDITORS REGARDING VOTING OR CASE STATUS INFORMATION. PREPARE EMAIL INQUIRY FILE AND FORWARD SAME TO G.STEINMAN AND D.AZMAN
1/18/2023	Diane Streany	Senior Case Manager III	130 Creditor Calls/Requests	165.00	2.5	\$412.50	REVIEW CREDITOR COMMITTEE LETTER REGARDING SOLICITATION. PREPARE DRAFT RESPONSE TO CREDITOR BALLOT INQUIRIES AND FORWARD TO CASE TEAM FOR REVIEW. REVIEW AUTOMATIC REPLIES TO COMMITTEE LETTER AND TRANSFER SAME TO ARCHIVE FOLDER. CONFIRM RESPONSE TO CREDITOR BALLOT INQUIRIES WITH S.GARABATO. RESPOND TO CREDITORS REGARDING VOTING OR CASE STATUS INFORMATION.
1/18/2023	Diane Streany	Senior Case Manager III	130 Creditor Calls/Requests	165.00	0.6	\$99.00	REVIEW CREDITOR COMMITTEE LETTER REGARDING SOLICITATION. PREPARE DRAFT RESPONSE TO CREDITOR BALLOT INQUIRIES AND FORWARD TO CASE TEAM FOR REVIEW. REVIEW AUTOMATIC REPLIES TO COMMITTEE LETTER AND TRANSFER SAME TO ARCHIVE FOLDER. CONFIRM RESPONSE TO CREDITOR BALLOT INQUIRIES WITH S.GARABATO. RESPOND TO CREDITORS REGARDING VOTING OR CASE STATUS INFORMATION. PREPARE EMAIL INQUIRY FILE AND FORWARD SAME TO G.STEINMAN AND D.AZMAN.
1/19/2023	Diane Streany	Senior Case Manager III	130 Creditor Calls/Requests	165.00	2.7	\$445.50	RESPOND TO CREDITORS REGARDING VOTING OR CASE STATUS INFORMATION. PREPARE EMAIL INQUIRY FILE AND FORWARD SAME TO G.STEINMAN AND D.AZMAN.
1/20/2023	Diane Streany	Senior Case Manager III	130 Creditor Calls/Requests	165.00	1.0	\$165.00	RESPOND TO CREDITORS REGARDING VOTING OR CASE STATUS INFORMATION. PREPARE EMAIL INQUIRY FILE AND FORWARD SAME TO G.STEINMAN AND D.AZMAN.
1/23/2023	Diane Streany	Senior Case Manager III	130 Creditor Calls/Requests	165.00	1.0	\$165.00	RESPOND TO CREDITORS REGARDING VOTING OR CASE STATUS INFORMATION. PREPARE EMAIL INQUIRY FILE AND FORWARD SAME TO G.STEINMAN AND D.AZMAN.
1/26/2023	Diane Streany	Senior Case Manager III	130 Creditor Calls/Requests	165.00	0.4	\$66.00	RESPOND TO CREDITORS REGARDING VOTING OR CASE STATUS INFORMATION. PREPARE EMAIL INQUIRY FILE AND FORWARD SAME TO G.STEINMAN AND D.AZMAN.
1/26/2023	Diane Streany	Senior Case Manager III	130 Creditor Calls/Requests	165.00	0.3	\$49.50	RESPOND TO CREDITORS REGARDING VOTING OR CASE STATUS INFORMATION.
1/27/2023	Diane Streany	Senior Case Manager III	130 Creditor Calls/Requests	165.00	0.8	\$132.00	RESPOND TO CREDITORS REGARDING VOTING OR CASE STATUS INFORMATION. PREPARE EMAIL INQUIRY FILE AND FORWARD SAME TO G.STEINMAN AND D.AZMAN.
				10.5		<u><u>\$1,732.50</u></u>	

MATTER NUMBER: 205
Matter Description: 205 Set Up Mailing/Noticing

Date	Name	Position	Matter Description	Hourly Rate	Hours	Compensation	Detail
1/11/2023	Sidney Garabato	Senior Consultant II	205 Set Up Mailing/Noticing	187.00	0.5	\$93.50	CONFER WITH COUNSEL ON NOTICE FOR SERVICE
1/11/2023	Sidney Garabato	Senior Consultant II	205 Set Up Mailing/Noticing	187.00	1.3	\$243.10	OVERSIGHT ON DATA FILE IN CONNECTION PLAN ACCEPTANCE EMAIL BLAST
1/11/2023	Sidney Garabato	Senior Consultant II	205 Set Up Mailing/Noticing	187.00	0.6	\$112.20	CONFER WITH A. DANBESTE AND CASE TEAM ON LETTER OF UCC TO ACCEPT THE PLAN. CONFER WITH STRETTO ON DATA FILE FOR EMAIL SERVICE BLAST
1/16/2023	Sidney Garabato	Senior Consultant II	205 Set Up Mailing/Noticing	187.00	0.4	\$74.80	CONFER WITH STRETTO ON FILE, DOWNLOAD SERVICE LIST, CONFER WITH TEAM FOR UCC LETTER EMAIL BLAST
1/17/2023	Dexter Campbell	Senior Consultant I	205 Set Up Mailing/Noticing	176.00	1.0	\$176.00	REVIEW TRANSLATION OF CLIENT FILE: VOYAGER BALLOT CANDIDATE EMAIL REPORT EXPORT 202311619187897.XLSX
1/17/2023	Sidney Garabato	Senior Consultant II	205 Set Up Mailing/Noticing	187.00	0.3	\$56.10	OVERSEE SERVICE SET UP OF LETTER TO ACCEPT PLAN
1/17/2023	Panagiota Manatakis	Senior Case Manager III	205 Set Up Mailing/Noticing	165.00	0.5	\$82.50	COORDINATE THE SPLITTING OF THE EMAIL LIST FOR THE BLAST EMAIL SERVICE
1/17/2023	Panagiota Manatakis	Senior Case Manager III	205 Set Up Mailing/Noticing	165.00	1.0	\$165.00	COORDINATE SERVICE OF EMAIL BLAST AND REVIEW LETTER FROM CREDITOR COMMITTEE
1/17/2023	Bridget Gallerie	Director/V.P. Consulting	205 Set Up Mailing/Noticing	198.00	0.1	\$19.80	FOLLOW UP W/ CASE TEAM REGARDING EMAIL SERVICE
1/17/2023	Rafi Iqbal	Senior Consultant I	205 Set Up Mailing/Noticing	176.00	0.8	\$140.80	SPLIT EXCEL FILE IN 4 GROUPS CONTAINING 250K RECORDS IN EACH FILE.
1/17/2023	Sena Sengun	Senior Case Manager II	205 Set Up Mailing/Noticing	159.00	0.3	\$47.70	COORDINATE SERVICE OF CRED COMMITTEE SOL LETTER SERVED ON 1/18
1/17/2023	Konstantina Haidopoulos	Senior Case Manager II	205 Set Up Mailing/Noticing	159.00	1.2	\$190.80	COORDINATE SERVICE OF CRED COMMITTEE SOL LETTER TO BE SERVED ON 1/18/23
1/17/2023	Forrest Houku	Senior Case Manager II	205 Set Up Mailing/Noticing	159.00	0.2	\$31.80	REVIEW SERVICE OF UCC LETTER TO AFFECTED PARTIES, FOR DROP 1/18/2023
1/18/2023	Sidney Garabato	Senior Consultant II	205 Set Up Mailing/Noticing	187.00	0.3	\$56.10	OVERSEE SERVICE OF UCC LETTER TO ACCEPT PLAN
1/18/2023	Panagiota Manatakis	Senior Case Manager III	205 Set Up Mailing/Noticing	165.00	0.5	\$82.50	COORDINATE SPLITTING OF EMAIL FILES FOR BLAST EMAIL SERVICE
1/18/2023	Sena Sengun	Senior Case Manager II	205 Set Up Mailing/Noticing	159.00	0.2	\$31.80	COORDINATE SERVICE OF CRED COMMITTEE SOL LETTER SERVED ON 1/18
1/19/2023	Sena Sengun	Senior Case Manager II	205 Set Up Mailing/Noticing	159.00	0.2	\$31.80	REVIEW SERVICE OF CRED COMMITTEE SOL LETTER SERVED ON 1/18
1/23/2023	Elli Krempa	Senior Case Manager III	205 Set Up Mailing/Noticing	165.00	0.5	\$82.50	CASE STATUS REVIEW / SERVICE EXPECTATION VERIFICATION IN PREPARATION OF CASE ASSIST
1/31/2023	Panagiota Manatakis	Senior Case Manager III	205 Set Up Mailing/Noticing	165.00	0.3	\$49.50	DOCUMENT SERVICE OF COMMITTEE LETTER TO ALL CREDITORS VIA EMAIL BLAST
1/31/2023	Konstantina Haidopoulos	Senior Case Manager II	205 Set Up Mailing/Noticing	159.00	0.4	\$63.60	DOCUMENT SERVICE OF NOTICE OF CUSTOMERS AND CREDITORS OF VOYAGER DIGITAL HOLDINGS SERVED ON 1/18/23
				10.6		<u>\$1,831.90</u>	

MATTER NUMBER: 220
Matter Description: 220 Affidavits

Date	Name	Position	Matter Description	Hourly Rate	Hours	Compensation	Detail
1/3/2023	Panagiota Manatakis	Senior Case Manager III	220 Affidavits	165.00	0.5	\$82.50	REVIEW AND FILE AFFIDAVIT FOR DOCKET NO. 766
				0.5		<u>\$82.50</u>	

MATTER NUMBER: 395
Matter Description: 395 Case Management Services - Other

Date	Name	Position	Matter Description	Hourly Rate	Hours	Compensation	Detail
1/10/2023	Sidney Garabato	Senior Consultant II	395 Case Management Services - Other	187.00	0.2	\$37.40	REVIEW INVOICE AND TIME DETAIL FOR PREVIOUS BILLED MONTH
1/11/2023	Panagiota Manatakis	Senior Case Manager III	395 Case Management Services - Other	165.00	0.6	\$99.00	RESEARCH CONTACT FOR DATA; HEADS UP TO NOTICING ON EMAIL BLAST FOR NEXT WEEK
1/11/2023	David Mejia	Senior Case Manager II	395 Case Management Services - Other	159.00	0.2	\$31.80	ADDED DI 711-714 TO TRACKER
1/12/2023	David Mejia	Senior Case Manager II	395 Case Management Services - Other	159.00	0.1	\$15.90	ADDED DI 766 TO TRACKER
1/17/2023	Alicia Den Beste	Director/V.P. Consulting	395 Case Management Services - Other	198.00	1.0	\$198.00	REVIEWED COMMITTEE LETTER ONCE CONVERTED INTO EMAIL FORMAT. EDITED THE LETTER AND MADE CHANGES FOR FINAL VERSION. COMMUNICATED WITH COUNSEL.
1/17/2023	Bridget Gallerie	Director/V.P. Consulting	395 Case Management Services - Other	198.00	0.5	\$99.00	REVIEW EMAIL TEMPLATE FROM VENDOR COMPARED TO UCC LETTER, SEND REVISIONS TO VENDOR
1/18/2023	Sharna Wilson	Senior Case Manager II	395 Case Management Services - Other	159.00	0.1	\$15.90	REVIEW AND FILE CASE TEAM EMAILS
1/19/2023	Alicia Den Beste	Director/V.P. Consulting	395 Case Management Services - Other	198.00	0.5	\$99.00	REVIEWED EMAIL CORRESPONDENCE AND BOUNCE REPORT REGARDING COMMITTEE LETTER THAT WAS SENT VIA BLAST EMAIL. SENT DATA AND REPORT TO COUNSEL.
1/27/2023	Sidney Garabato	Senior Consultant II	395 Case Management Services - Other	187.00	0.4	\$74.80	REVIEW DOCKET FOR CASE MANAGEMENT UPDATES
1/30/2023	Elli Krempa	Senior Case Manager III	395 Case Management Services - Other	165.00	0.5	\$82.50	CASE STATUS REVIEW WITH D. STREANY
1/30/2023	Diane Streany	Senior Case Manager III	395 Case Management Services - Other	165.00	0.5	\$82.50	CASE STATUS REVIEW WITH E.PETRIS.
1/31/2023	Jerry Dial	Senior Case Manager II	395 Case Management Services - Other	159.00	0.5	\$79.50	REVIEW COURT DOCKET FOR CLAIM REGISTER/ UPDATE MASTER TRACKING DATABASE/ REPORT CLAIMS REGISTER DOCKETS TO BE PROCESSED

5.1 **\$915.30**

MATTER NUMBER: 642
Matter Description: 642 Fee Application Prep and Related Issues

Date	Name	Position	Matter Description	Hourly Rate	Hours	Compensation	Detail
1/11/2023	Sidney Garabato	Senior Consultant II	642 Fee Application Prep and Related Issues	187.00	0.6	\$112.20	PULL TIME DETAIL FOR 5TH MONTHLY FEE APP AND CONFIRM WITH L. SAECHAO
1/20/2023	Sidney Garabato	Senior Consultant II	642 Fee Application Prep and Related Issues	187.00	0.7	\$130.90	PREPARE 5TH FEE APP
1/24/2023	Sidney Garabato	Senior Consultant II	642 Fee Application Prep and Related Issues	187.00	1.3	\$243.10	FINALIZE AND PROOF 5TH EPIQ MONTHLY FEE APP, REGENERATE AS FINAL AND SEND TO COUNSEL FOR FILING
					2.6	<u>\$486.20</u>	

Expenses				
Date	Material Code	Description	Sales Unit	Expense Amount
January-23	NO120	Email Noticing per File	FIL	\$48,856.15
January-23	RE800	Court Docket Services	DLR	\$1.00
January-23	RE900	Email Service Setup/Custom Reporting	DLR	\$3,531.37
				<u>\$52,388.52</u>